日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Sinostar Group Company Limited
Date Submitted	09/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares						
(1) Stock code : <u>485</u> Descri	otion : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	50,000,000,000	\$0.01	\$500,000,000				
Increase/(decrease)							
Balance at close of the month	50,000,000,000	<u>\$0.01</u>	\$500,000,000				
(2) Stock code :Descri	otion :						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth N/A		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N/A</u>		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **\$500,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,650,710,605	N/A	N/A	N/A		
Increase/ (decrease) during the month	326,086,956	N/A	N/A	N/A		
Balance at close of the month	3,976,797,561	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
I						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	al A. (Ordina	rv shares)	0	
		1010		ce shares)		
				ther class)		
Total funda raiaad d	uring the mo	ath from overe			Π//Λ	
Total funds raised d of options (State cu		nun nom exerc	ise			
or options (State cu	nency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	. <u> </u>					<u> </u>
Subscription price						
(if applicable)						
	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))				
3.		/				
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
	(/ /)				
4.						
(/ /)	. <u> </u>					
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E) (Ordina	ry shares)	0	
				ce shares)	0 N/A	-
				ther class)	N/A	-
			(0		,	-

Convertibles (i.e. Converti	ble iı	nto Shares o	f the Is	ssuer whic	h are to be Liste	ed)		
Class and description		Currency o amount outstanding	of P	mount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds								
		HK\$	нк¢.	75,000,000	HK\$75,000,000	0	326,086,956	0
Stock code (if listed)		- π.φ	<u> </u>	10,000,000	111(\$70,000,000	0		0
Class of shares								
issuable (Note 1)		inary Shares	5	_				
Subscription price EGM approval date	HK	\$0.230		_				
(if applicable)		(19/06/2014	4)					
(dd/mm/yyyy))		(08/09/201		_				
<u>2. N/A</u>								
Stock code (if listed)								
Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date								
(if applicable) (dd/mm/yyyy)		()					
3.)	_				
Stock code (if listed)				_				
Class of shares								
issuable <i>(Note 1)</i> Subscription price				_				
EGM approval date				_				
(if applicable)		<i>, , , ,</i>						
()))))		(/ /)	_				
4.								
Stock code (if listed)	_	· · · · · · · · · · · · · · · · · · ·						
Class of shares								
issuable (Note 1)				_				
Subscription price EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/ /)	_				
				_			000 000 050	
					Total C. (Ordina	ry shares) ce shares)		-
						ther class)		-
							-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A N/A	

shares of shares of issuer issuer which issued may be during the issued month pursuant	Oth	her Movements	in Issued Sha	are Capital				No. of new	No. of new
Type of Issue month Type of Issue At price : State currency Class of shares								shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) N/A 2. Open offer At price : State currency Issue and allotment issuable (<i>Note 1</i>) (/ /) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>) 3. Placing At price : State currency Issue and allotment issuable (<i>Note 1</i>) 4. Bonus issue Class of shares currency Issue and allotment issuable (<i>Note 1</i>) 4. Bonus issue Class of shares currency N/A		Type of Issue						lherelo	
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 3. Placing At price : State Class of shares									
2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) K Bonus issue Class of shares currency Issue and allotment (/ /) date : (dd/mm/yyyy) K Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Base of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Base of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A								<u>N/A</u>	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Belacing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy)									
2. Placing At price : State currency Class of shares	2.	Open offer	At price :		Issue and allotment	(/ /)		
N/A N/A 3. Placing At price : State currency Class of shares					EGM approval date: (dd/mm/vvvv)	(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) () (dd/mm/yyyy)					<			<u>N/A</u>	
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A									
Image: Class of shares Class of shares Issue and allotment (///) Issue and allotment (///) Image: Class of shares Glass of shares Image: Class of shares	3.	Placing	At price :		Issue and allotment	(/ /)		
A. Bonus issue Class of shares					EGM approval date: (dd/mm/vvvv)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u>					EGM approval date:	(/ /)		
								<u>N/A</u>	

shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Zeaptial Class of shares redeemed (Note 1) N/A Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (/ /) 8. Consideration issue At price : State Issue and allotment date: (/ /) 9. Capital reorganisation Class of shares				issuable (Note 1)				
(dd/mmi/yyyy)					(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyy) EGM approval date: (/ /) (d/mm/yyy) N/A 7. Redemption of shares Class of shares medeate : (/ /) (d/mm/yyy) 7. Redemption of shares Class of shares medeate : (/ /) (d/mm/yyy) 8. Consideration tissue State currency 8. Consideration tissue State currency 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency 11. Other (Please specify) At price : State currency 11. Other (Please specify) At price : State currency 11. Other (Please specify) At price : State currency 12. Other (Please specify) At price : State currency 13. Class of shares (Class				EGM approval date: (dd/mm/yyyy)	(/ /)		
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(dd/mm/yyyy) N/A 7. Redemption of shares Class of shares	6.	Repurchase of shares			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 9. Capital reorganisation Class of shares issuable (Note 1) N/A 9. Capital reorganisation Issue and allotment (/ /) (dd/mm/yyyy) N/A 10. Other (Please specify) At price : State (Currency) Class of shares issuable (Note 1) N/A 10. Other (Please specify) At price : State (Currency) Class of shares issuable (Note 1) N/A 10. Other (Please specify) At price : State (Currency) EGM approval date: (/ /) () (Admm/yyy) EGM approval date: (/ /) () (/) () (/) () (/) () (EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	
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8. Consideration issue At price : State currency Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
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9. Capital reorganisation Class of shares	8.				(/ /)		
9. Capital reorganisation Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	N/Δ	
 9. Capital reorganisation 9. Capital reorganisation 9. Capital Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency							<u>IN/A</u>	
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 10. Other Class of shares (Please specify) At price : State Use and allotment (/ /) Issue approval date: (/ /)								
10. Other (Please specify) At price : State currency Class of shares	9.				(/ /)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)	N 1/A	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)							<u>N/A</u>	
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)								
EGM approval date: (/ /)	10.	Other (Please specify) At price :	State	Issue and allotment	(/ /)		
					(/ /)	<u>N/A</u>	

Total E.	(Ordinary		
	shares) N/	A	
(Preferen	ce shares) N/	A	
(0	ther class) N/	A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	326,086,956
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: LAM Wai Kei

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.