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SINOSTAR

中國華星

China Sinostar Group Company Limited

中國華星集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 485)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 8 SEPTEMBER 2017**

The Board is pleased to announce that the Ordinary Resolution was duly passed by the Independent Shareholders who were entitled to vote at the SGM held on 8 September 2017.

References are made to (i) the circular of China Sinostar Group Company Limited (the “**Company**”) dated 22 August 2017 (the “**Circular**”); (ii) the notice of special general meeting of the Company dated 22 August 2017 (the “**Notice of SGM**”) and (iii) the announcements of the Company dated 28 July 2017 and 4 August 2017. Unless the context requires otherwise, terms defined in the Circular and the Notice of SGM shall have the same meaning when used in this announcement.

The Board is pleased to announce that at the special general meeting of the Company held on 8 September 2017 (the “**SGM**”), the ordinary resolution approving the entering into of the Amendment Deed and the respective transactions contemplated thereunder (the “**Ordinary Resolution**”) was duly passed by the Independent Shareholders who are not required under the Listing Rules to abstain from voting in respect of the Ordinary Resolution by way of poll.

As at the date of the SGM, the total number of issued Shares of the Company was 3,650,710,605. As Lushan Investment Holdings Limited, the Bondholder, is considered to have a material interest in the Amendment Deed, it and its associates, holding in aggregate 420,000,000 Shares as at the date of the SGM, representing approximately 11.50% of the total number of issued Shares, were required to abstain and had abstained from voting in respect of the Ordinary Resolution at the SGM to approve the Amendment Deed and the respective transactions contemplated thereunder. The remaining 3,230,710,605 Shares were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the SGM. The Shareholders holding in aggregate 2,172,092,356 Shares attended and voted, in person or by proxy, for or against the Ordinary Resolution at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results in respect of the Ordinary Resolution proposed at the SGM are as follows:

Ordinary Resolution	No. of votes (Note 1)	
	For (no. of shares/%)	Against (no. of shares/%)
To approve, confirm and ratify the Amendment Deed entered into between the Company and Lushan Investment Holdings Limited in relation to the 2017 Convertible Bonds issued by the Company on 30 July 2014 in an outstanding principal amount of HK\$75,000,000 to extend the maturity date of the 2017 Convertible Bonds from 30 July 2017 to 30 October 2017 and to extend the expiry date of the conversion period to 30 October 2017, and all transactions contemplated thereunder (Note 2)	2,172,034,189 Shares 99.9973%	58,167 Shares 0.0027%
As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as an ordinary resolution of the Company.		

Notes:

1. The number of votes and percentage are based on the total number of shares of the Company held by the Shareholders who voted at the SGM in person or by proxy.
2. The full text of the Ordinary Resolution is set out in the Notice of SGM, as supplemented by the announcement of the Company dated 4 August 2017.

By order of the Board
China Sinostar Group Company Limited
Wang Jing
Chairman

Hong Kong, 8 September 2017

As at the date of this announcement, the Board comprises Mr. Wang Jing, Mr. Wang Xing Qiao and Mr. Zhao Shuang as executive Directors; and Mr. Wang Ping, Mr. Cheng Tai Kwan Sunny and Mr. Song Wenke as independent non-executive Directors.

This announcement, for which the Director of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.