日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Sinostar Group Company Limited		
Date Submitted	06/09/2017		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>485</u> Descri	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	\$0.01	\$500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	<u>\$0.01</u>	\$500,000,000
(2) Stock code :Descri	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth N/A		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N/A</u>		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **\$500,000,000** *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	3,650,710,605	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	3,650,710,605	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Novement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordina	rv shares)	0	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised d	uring the mor	oth from everci				
of options (State cu			36			
	nonoy)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Subscription price			<u>.</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	,	ł				
	. <u></u> ,					
(/ /)						
Stock code (if listed) Class of shares			-			
inquichle (Nate 1)						
Cube existing exist			•			
EGM approval date						
(if applicable) (dd/mm/yyyy))				
4.	(/ /)				
- 						
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E) (Ordina	ry shares)	0	
				ce shares)	 N/A	-
			•	ther class)	N/A	-
			ζ-	,		-

Convertibles (i.e. Converti	ble into Shares of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK	N/A				226.086.056
Stock code (if listed)	\$75,000,000					326,086,956
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date	HK\$0.230					
(if applicable) (dd/mm/yyyy))	(19 / 06 / 2014)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		ī		ary shares) ce shares) ther class)	0 N/A N/A	-

er which are to be Liste	ed, including
No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	the month
	·
	·
0	
N/A	
N/A	
	No. of new shares of issuer issued during the month pursuant thereto

Otl	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				<u>N/A</u>	
				Class of shares issuable <i>(Note 1)</i>					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	
				Class of shares					
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			currency	EGM approval date:	(/	/)		
				(dd/mm/yyyy)				<u>N/A</u>	
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /))	<u>N/A</u>	
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	

		Class of shares issuable (Note 1)				
10. Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)				
		EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>			
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):

Submitted by: LAM Wai Kei

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.