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**Shihua Development Company Limited**  
**實華發展有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock code: 485)

**NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a special general meeting of Shihua Development Company Limited (the “Company”) will be held at Tang Room II, 3/F, Sheraton Hong Kong Hotel & Towers, 20 Nathan Road, Kowloon, Hong Kong on Wednesday, 31 August 2016 at 10:30 a.m. (Hong Kong time) (or as soon as practicable thereafter following the conclusion or adjournment of the annual general meeting of the Company to be held on the same date and at the same place at 10:00 a.m. (Hong Kong time)) for the following purposes:

To consider as special business and, if thought fit, pass with or without amendments, the following special resolution:

**SPECIAL RESOLUTION**

“**THAT** the English name of the Company be and is hereby changed from “Shihua Development Company Limited” to “China Sinostar Group Company Limited” and a new Chinese name “中國華星集團有限公司” be adopted as the secondary name of the Company to replace its existing secondary name in Chinese “實華發展有限公司” (the “Proposed Change of Company Name”) with effect from the date of entry of the new English name and Chinese secondary name of the Company on the register maintained by the Registrar of Companies in Bermuda, and any one director of the Company be and is hereby authorised to do all such acts, deeds and things and execute all such documents as he considers necessary or expedient in connection with the implementation of or in order to give effect to the Proposed Change of Company Name.”

By Order of the Board of Directors  
**Shihua Development Company Limited**  
**WANG Jing**  
*Chairman*

Hong Kong, 8 August 2016

*Registered office:*  
Canon's Court  
22 Victoria Street  
Hamilton HM12  
Bermuda

*Head office and principal place of  
business in Hong Kong:*  
Rooms 05-15, 13A/F,  
South Tower, World Finance Centre,  
Harbour City, 17 Canton Road,  
Tsim Sha Tsui, Kowloon,  
Hong Kong

*Notes:—*

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. To be valid, a proxy form, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited at the branch share registrar of the Company, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
3. Completion and return of a proxy form will not preclude a member from attending in person and voting at the above meeting or any adjournment thereof, should he so wish, and in such event, the form of proxy shall be deemed to be revoked.

*As at the date of this announcement, the Board comprises Mr. Wang Jing, Mr. Wang Xing Qiao and Mr. Zhao Shuang as executive Directors; Mr. Li Jun as non-executive Director; and Mr. Song Wenke, Mr. Wang Ping and Mr. Cheng Tai Kwan Sunny as independent non-executive Directors.*