



# Shihua Development Company Limited 實華發展有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 485)

## Proxy form for use at the annual general meeting to be held on Wednesday, 31 August 2016 at 10:00 a.m. and at any adjournment thereof

I/We (note 1) \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of (note 2) \_\_\_\_\_ shares of HK\$0.01 each in the capital of **Shihua Development Company Limited** ("the Company"), HEREBY APPOINT (note 3) \_\_\_\_\_  
of \_\_\_\_\_  
or failing him, the Chairman of the meeting as my/our proxy to act for me/us at the annual general meeting (or at any adjournment thereof) of the Company to be held at Tang Room II, 3/F, Sheraton Hong Kong Hotel & Towers, 20 Nathan Road, Kowloon, Hong Kong on Wednesday, 31 August 2016 at 10:00 a.m. and at the said meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) as hereunder indicated or, if no such indication is given, as my/our proxy thinks fit. (note 4).

ORDINARY RESOLUTIONS		FOR (note 4)	AGAINST (note 4)
1.	To receive and consider the financial statements for the year ended 31 March 2016 and the report of the directors and independent auditor's report.		
2.	(i) (a) To re-elect Mr. Wang Xing Qiao as director of the Company; (b) to re-elect Mr. Li Jun as director of the Company; (c) to re-elect Mr. Cheng Tai Kwan Sunny as director of the Company; (d) to re-elect Mr. Song Wenke as director of the Company; and (ii) To authorise the board of directors to fix the remuneration of the directors for the year ending 31 March 2017.		
3.	To re-appoint Deloitte Touche Tohmatsu as auditors and to authorise the board of directors to fix the remuneration of the auditors.		
4.	To grant a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the issued share capital (Ordinary resolution in item 4 of notice of annual general meeting).		
5.	To grant a general mandate to the directors to issue new shares of the Company not exceeding 20% of the issued share capital (Ordinary resolution in item 5 of notice of annual general meeting).		
6.	To extend the general mandate to the directors to issue new shares of the Company (Ordinary resolution in item 6 of notice of annual general meeting).		

Dated the \_\_\_\_\_ day of \_\_\_\_\_, 2016. Shareholder's Signature (note 5): \_\_\_\_\_

**Notes:-**

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares of HK\$0.01 each to which this proxy relates registered in your name(s). If no number is inserted, this proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
3. Please insert the name and address of proxy desired in the space provided. **IF NO NAME IS INSERTED, THE CHAIRMAN OF THE MEETING WILL ACT AS YOUR PROXY.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, PLEASE TICK THE BOX MARKED "FOR" BESIDE THE APPROPRIATE RESOLUTION. IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, PLEASE TICK THE BOX MARKED "AGAINST" BESIDE THE APPROPRIATE RESOLUTION.** Failure to complete any or all boxes will entitle your proxy to cast his votes at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.
5. This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
6. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he was solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
7. To be valid, this proxy form, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's branch share registrar of the Company, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
8. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. The proxy need not be a member of the Company but must attend the meeting in person to represent you. Completion and deposit of the proxy form will not preclude you from attending and voting at the meeting if you so wish.
9. Any alteration made in this proxy form must be initialled by the person who signs it.

#### PERSONAL INFORMATION COLLECTION STATEMENT

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- (ii) Your Personal Data is supplied to the Company on a voluntary basis. Failure to provide sufficient information may render the Company not able to process your instructions and/or request as stated in this proxy form.
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the share registrar of the Company, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the share registrar of the Company.