

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	31/03/2013		*****
To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	Shihu	a Development Cor	npany Limited	
Date Submitted	05/06/	2015		
I. Movements in Authorised Shar	re Capit	al		
1. Ordinary Shares				
(1) Stock code : 485	Descrip	tion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	5,000,000,000	\$0.10	\$500,000,000
Increase/(decrease)		-		-
Balance at close of the month		5,000,000,000	\$0.10	\$500,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	×	·	
Increase/(decrease)				
Balance at close of the month				

Stock code :Descr	ription:		
•	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		*
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code :Descr	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,433,808,485	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,433,808,485	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## **Share Options (under Share Option Schemes of the Issuer)**

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement dur	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(Note 1)				-		
(Note 1)						
2.						
( / / )						
shares		(	-			
(Note 1)						
3.						
<u>J.</u>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		0	
			•	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	of			
options (state current	y)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at close of the Exercised Nominal value thereto close of Description of warrants nominal during the at close of the month month (Date of expiry - dd/mm/yyyy) value preceding month month N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. Convertible Bonds	outstanding	month	month	month		
1. Convertible Donus	 HK					***********
Stock code (if listed)	\$75,000,000	N/A				436,046,511
Class of shares issuable (Note 1)						
Subscription price	HK\$0.172					
EGM approval date (if applicable) (dd/mm/yyyy))	(19/06/2014)					
2.	(197 00 7 2014)					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( , , )	,		hary shares) $0$ $0$ $0$ $0$ $0$ $0$ $0$ $0$ $0$ $0$		:

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
( / / )		
shares (Note 1)		***************************************
Total D. (Ordinary shares)	0	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	
, , , , , , , , , , , , , , , , , , ,		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
120	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	
			Class of shares issuable				
			(Note 1)	-			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	
						N/A	
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	-
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	-

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
						LVAX	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	
						N/A	
			Class of shares issuable (Note 1)		14		
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
						N/A	

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (//)9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other At price : State currency ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: LAM Wai Kei
Title: Secretary (Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.