

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited			
Name of Issuer Starlight International Holdings Limited Date Submitted 02 / 05 / 2013				
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>485</u> Do	escription: Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mont	th 5,000,000,000	\$0.10	\$500,000,000	
Increase/(decrease):		.	<u>-</u>	
Balance at close of the month	5,000,000,000	\$0.10	\$500,000,000	
(2) Stock code :De	escription :		_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	h N/A			
Increase/(decrease)				
Balance at close of the month				

30 / 04 / 2013

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	l of the month (State	HI	X\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,627,316,290	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,627,316,290	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Darticulars of class	Share Option	Schemes of the	issuer)		Nf	N
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		3.6			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
scheme						
adopted on						
15/01/2008						
Ordinary						
shares						
Exercise price:						
HK\$0.2228	Nil	Nil	Nil	Nil	Nil	701,580
HK\$0.2053	Nil	Nil	Nil	Nil	Nil	858,311
HK\$0.188	Nil	Nil	Nil	Nil	Nil	12,300,000
HK\$0.105	Nil	Nil	Nil	Nil	Nil	4,000,000
HK\$0.100	Nil	Nil	Nil	Nil	Nil	13,350,000
HK\$0.114	Nil	Nil	Nil	Nil	Nil	21,600,000
HK\$0.123	Nil	Nil	Nil	Nil	Nil	2,000,000
HK\$0.132	Nil	Nil	Nil	Nil	Nil	1,600,000
(Note 1)						
(=)						
2. Share option						
scheme						
adopted on						
Ordinary						
shares						
Exercise price:						
(Note 1)		-	_		-	-
(110101)						

3. N/A					
shares					
(Note 1)					
	Total A. (Ordi		0		
		ence shares) Other class)	N/A N/A		
Total funds raised during the monoptions (State currency)		Other class)	IN/A		
Warrants to Issue Shares of the Is	suer which are to be Listed			No. of new	No. of new
	Currency of Nominal value a		Nominal value	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding month	during the month	at close of the month		month
1.					
	-				
(/ /)			· 		
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)		_			
2.	-				
	-				
(/ /)	·	-			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)					
3. N/A	-	_			
	-				
		-			<u> </u>
Stock code (if listed)					
Class of shares					
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				

Currency of Nominal value at Exercised Nominal value at close of the month (Date of expiry - dd/mm/yyyy) 4.					For Main Board	and GEM liste	
N/A Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) Currency of Amount at close amount a during the month pursuant thereto as at close of the month 1. Convertible Notes HKD S36,300,000 N/A S36,300,000		nominal	close of	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description price Class and description Outstanding Month							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Total B. (Ordinary shares) (Other class) N/A No. of new shares of issuer issued during the close of the month pursuant thereto as at close of the close of the shares of issuer issued during the close of the month I. Convertible Notes HKD Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /)	N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Total B. (Ordinary shares) (Other class) N/A No. of new shares of issuer issued during the close of the month pursuant thereto as at close of the close of the shares of issuer issued during the close of the month I. Convertible Notes HKD Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /)		<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of amount at close Currency of amount at close of the month outstanding month month outstanding month month month outstanding month month outstanding month with thereto as at close of the issuer which are to be Listed) Class and description Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (15 / 06 / 2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (1 / /)	Stock code (if listed) Class of shares issuable (Note 1)						
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of Amount at close amount of preceding outstanding month outstand	EGM approval date (if applicable)	(/ /)				
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Currency of amount at close converted amount of preceding during the close of the month pursuant thereto as at clo			Total	`			<u>-</u>
Currency of amount at close amount of preceding during the close of the month pursuant thereto as at close of the month outstanding month outstanding month outstanding month outstanding month outstanding month month outstanding month outsta							-
1. Convertible Notes	Class and description	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						N/A	349,038,461
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)							
EGM approval date (if applicable) (dd/mm/yyyy))	Class of shares issuable (Note 1)				-		
(if applicable) (dd/mm/yyyy)) (15 / 06 / 2012) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		\$0.104					
2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	(if applicable)	(15 / 06 / 2012)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		(13/00/2012	<u>) </u>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)							
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		(/ /)					
		<u> </u>					

For Main Board and GEM listed issuers

			1	roi Maili Boaiu	and OLIVI liste	u issucis
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	•	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		'	Total C. (Ordin		N/A	
			,	ence shares)	N/A	
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
Silates (Note 1)		
2N/A		
(/ /)		
shares (Note 1)		
3N/A		
	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
(Other class)		-

Ot	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable				
			(Note 1)	(`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date:				
			(dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)		N/A	
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
					IVA	-

			For Main	Board	and GEM lis	ted issuers
					No. of new shares of	No. of new shares of
				i	during the month pursuant thereto	issuer which may be issued pursuant thereto as at
	Type of Issue				uicicio	close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
					N/A	
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))	N/A	-
			Total E. (Ordinary	shares)	0	
			(Preference		N/A	- - -
T	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1))	0
				(2))	N/A
T	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):]	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Lo Tai On
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.