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STARLITE

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

升岡國際有限公司*

(Incorporated in the Bermuda with limited liability)

(Stock Code: 485)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the content of the Circular, the despatch date of the Circular will be postponed from 18 May 2012 to a date falling on or before 8 June 2012.

Reference is made to the announcement (the “**Announcement**”) of Starlight International Holdings Limited (the “**Company**”) dated 26 April 2012 in relation to, among other things, the connected transaction in respect of the issue of Convertible Notes. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 14A.47A of the Listing Rule.

Pursuant to Rule 14A.49 of the Listing Rules, the Circular containing, among other things, details of the Subscription Agreement and the Convertible Notes and the notice of the SGM required to be despatched to the Shareholders were proposed to be despatched on or before 18 May 2012

As more time is required for the Company to finalise the content of the Circular, the despatch date of the Circular will be postponed from 18 May 2012 to a date falling on or before 8 June 2012.

By order of the Board
Starlight International Holdings Limited
Lau Sak Hong, Philip
Executive Director

Hong Kong, 18 May 2012

As at the date of this announcement, the board of directors of the Company comprised Mr. Lau Sak Hong, Philip, Mr. Lau Sak Kai, Anthony, Mr. Lau Sak Yuk, Andy and Ms. Lau Chu Lan, Carol as executive directors; Mr. Peter Hon Sheung Tin as non-executive director and Mr. Ho Hau Chong, Norman, Mr. Chan Chak Chung and Mr. Chuck Winston Calptor as independent non-executive directors.

** for identification purpose only*