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STARLITE

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 485)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated financial results of the Group for the year ended 31 March 2012 are expected to record an increase in loss as compared to the year ended 31 March 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Starlight International Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the consolidated financial results of the Group for the year ended 31 March 2012 are expected to record an increase in loss as compared to the year ended 31 March 2011. Such loss is mainly attributable to a decline in the Group’s gross profit margin caused by the rising production costs due to the worldwide inflation.

This announcement is only based on the preliminary assessment by the management in accordance with the unaudited consolidated management accounts of the Group and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. The Company is still in the process of finalizing its final results. The unaudited consolidated results of the Group for the year ended 31 March 2012 are expected to be announced on 27th June, 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Starlight International Holdings Limited
Lau Sak Hong, Philip
Chairman

Hong Kong, 23rd April, 2012

As at the date of this announcement, the board of directors of the Company comprised Mr. Lau Sak Hong, Philip, Mr. Lau Sak Kai, Anthony, Mr. Lau Sak Yuk, Andy and Ms. Lau Chu Lan, Carol as executive directors; Mr. Peter Hon Sheung Tin as non-executive director and Mr. Ho Hau Chong, Norman, Mr. Chan Chak Chung and Mr. Chuck Winston Calptor as independent non-executive directors.

* For identification purposes only