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STARLITE

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

升岡國際有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 485)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Starlight International Holdings Limited (the “**Company**”) dated 26 September 2011 in respect of a major transaction in relation to the Disposal (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

As mentioned in the Announcement, a circular (the “**Circular**”) will be despatched to the Shareholders containing details of the Disposal.

As additional time is required for the Company to prepare and finalise certain financial information to be contained in the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 4 November 2011.

By order of the Board of
Starlight International Holdings Limited
Philip Lau Sak Hong
Chairman and executive Director

Hong Kong, 24 October 2011

As at the date of this announcement, the board of Directors comprised Mr. Lau Sak Hong, Philip, Mr. Lau Sak Kai, Anthony, Mr. Lau Sak Yuk, Andy and Ms. Lau Chu Lan, Carol as executive Directors; Mr. Peter Hon Sheung Tin as non-executive Director and Mr. Ho Hau Chong, Norman, Mr. Chan Chak Chung and Mr. Winston Calptor Chuck as independent non-executive Directors.

* *For identification purposes only*