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STARLITE

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

升岡國際有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 485)

**(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 23 JUNE 2010;
(2) EFFECTIVE DATE OF CAPITAL REORGANISATION;
AND
(3) DESPATCH OF PROSPECTUS DOCUMENTS**

RESULTS OF SGM

The Board is pleased to announce that the resolutions approving (a) the Capital Reorganisation and (b) the Open Offer were duly passed by the Shareholders and the Independent Shareholders respectively by way of poll at the SGM held on 23 June 2010.

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

As all the conditions of the Capital Reorganisation have been fulfilled, the Capital Reorganisation became effective at 5:00 p.m. on 23 June 2010, and the Adjusted Shares will commence trading in new board lot size of 10,000 Adjusted Shares on the Stock Exchange from 9:30 a.m. on 24 June 2010. Details, including trading arrangements, in respect of the Adjusted Shares are set out in the Circular.

DESPATCH OF PROSPECTUS DOCUMENTS

The Prospectus Documents containing information regarding the Open Offer, procedures for acceptance of the Offer Shares, and other information in respect of the Group are expected to be despatched to the Qualifying Shareholders on 29 June 2010.

Reference is made to the circular of Starlight International Holdings Limited (the “**Company**”) dated 31 May 2010 in relation to, among others, the Capital Reorganisation and the Open Offer (the “**Circular**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

* *for identification purpose only*

RESULTS OF THE SGM

At the SGM held on 23 June 2010, all proposed resolutions as set out on the Circular were voted by way of poll. The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the purposes of vote-taking at the SGM. As at the date of the SGM, the total number of Shares in issue was 785,088,828 Shares.

As at the date of the SGM, no Shareholders were required to abstain from voting for Resolution 1 at the SGM. Accordingly, a total of 785,088,828 Shares held by the Shareholders were entitled to attend and vote for or against Resolution 1 at the SGM. There was no Share entitling the holder to attend and vote only against Resolution 1 at the SGM.

To the best of the Directors' knowledge, information and belief having made all reasonable enquires, as at the date of the SGM, Mr. Philip Lau, Mr. Anthony Lau, Mr. Andy Lau, the Associated Companies, the parties acting in concert with any of them and their respective associates who were interested in an aggregate of 358,359,211 Shares, representing approximately 45.65% of the total issued share capital of the Company, were required to abstain from voting for Resolution 2 at the SGM. Accordingly, a total of 426,729,617 Shares held by the Independent Shareholders were entitled to attend and vote for or against Resolution 2 at the SGM. There was no Share entitling the holder to attend and vote only against Resolution 2 at the SGM.

The voting results for the Resolutions were as follows:

Special Resolution	For		Against	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
1. To approve the Capital Reorganisation	141,226,679	96.73%	4,770,506	3.27%
Ordinary Resolution				
2. To approve the Open Offer	66,102,525	93.59%	4,525,000	6.41%

As more than 75% of the votes were cast in favour of the Resolution 1 and more than 50% of the votes were cast in favour of the Resolution 2 of the SGM, all resolutions of the SGM were duly passed.

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DESPATCH OF PROSPECTUS DOCUMENTS

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By Order of the Board
Starlight International Holdings Limited
Lau Sak Hong, Philip
Chairman

Hong Kong, 23 June 2010

As at the date of this announcement, the board of directors of the Company comprised Mr. Lau Sak Hong, Philip, Mr. Lau Sak Kai, Anthony and Mr. Lau Sak Yuk, Andy as executive directors; Mr. Peter Hon Sheung Tin as non-executive director and Mr. Ho Hau Chong, Norman, Mr. Chan Chak Chung and Mr. Winston Calptor Chuck as independent non-executive directors.