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**STARLITE**

**STARLIGHT INTERNATIONAL HOLDINGS LIMITED**

**升岡國際有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 485)

**ANNOUNCEMENT**

The Board announces that a Writ taken out by DIS from the Hong Kong High Court against SML has been served on the Group. According to the statement of claim enclosed in the Writ, DIS alleged that there were various transactions between DIS and SML during the period from February 2009 to December 2009 but no payment was received by DIS. The aggregate alleged sum as claimed by DIS amounts to approximately US\$23,753,947.

SML has sought legal advices regarding the Writ and intends to actively defend the claims.

The Company will make further announcement(s) timely should there be any significant progress of the proceedings of the Writ in compliance with the Listing Rules.

Reference is made to the announcement of the Company dated 8 April 2010 (the “**Announcement**”) in relation to, among others, the alleged claim by DIS against the Company. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board announces that a writ of summons (the “**Writ**”) taken by DIS from the Hong Kong High Court against Starlight Marketing Limited (“**SML**”) has been served on the Group. According to the statement of claim enclosed in the Writ, DIS alleged that there were various transactions between DIS and SML during the period from February 2009 to December 2009 but no payment was received by DIS. The aggregate alleged sum as claimed by DIS amounts to approximately US\$23,753,947.

SML has sought legal advices regarding the Writ and intends to actively and strenuously defend the claims. Given that the litigation process is still at an early stage, the Directors consider that it is not practical to assess the potential impact on the Group at this stage, although there may be material adverse impact on the Group in the event that SML fails to successfully defend the claims. If the claims cannot be established, there will be no impact on the Group. Shareholders of the Company and potential investors should accordingly exercise caution when dealing in the securities of the Company.

The Company will make further announcement(s) timely should there be any significant progress of the litigation in compliance with the Listing Rules.

By order of the Board  
**Starlight International Holdings Limited**  
**LAU Sak Hong, Philip**  
*Chairman*

Hong Kong, 29 April 2010

*As at the date of this announcement, the board of directors of the Company comprised Mr. LAU Sak Hong, Philip, Mr. LAU Sak Kai, Anthony and Mr. LAU Sak Yuk, Andy as executive directors; Mr. Peter HON Sheung Tin as non-executive director and Mr. HO Hau Chong, Norman, Mr. CHAN Chak Chung and Mr. Winston Calptor CHUCK as independent non-executive directors.*

\* *for identification purposes only*