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STARLIGHT INTERNATIONAL HOLDINGS LIMITED

升岡國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 485)

ANNOUNCEMENT

The Board of the Company noted a press article alleged that DIS has taken a writ from the Hong Kong High Court against Starlight Marketing Limited, a wholly owned subsidiary of the Company, for a sum of US\$23,753,947.

The Board wishes to clarify that although the Group received letter from the legal adviser acting on behalf of DIS claiming to take legal actions against Starlight Marketing Limited for that sum, no writ in relation to the alleged potential litigation has been received by the Group yet. The Group has sought legal advice regarding the potential litigation and intends to defend the alleged claims strenuously.

The Company will make further announcement(s) timely should there be any significant progress in compliance with the Listing Rules.

The Board has also noted today's decrease in the share price of the shares of the Company and wishes to state that, save for the information disclosed herein, it is not aware of any reasons for such decrease.

This announcement is made by Starlight International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company noted a press article alleged that Digital Integrated System Sdn. Bhd. (“**DIS**”) has taken a writ from the Hong Kong High Court against Starlight Marketing Limited, a wholly owned subsidiary of the Company, for a sum of US\$23,753,947.

The Board wishes to clarify that although the Group received letter from the legal adviser acting on behalf of DIS claiming to take legal actions against Starlight Marketing Limited for that sum, no writ in relation to the alleged potential litigation has been received by the Group yet. The Group has

sought legal advice regarding the potential litigation and intends to defend the alleged claims strenuously. The Group has also reported the relevant matter to the police.

Given that the potential litigation is still at an early stage, the Directors consider that it is not practical to assess the potential impact on the Group at this stage, although there may be material adverse impact on the Group in the event that Starlight Marketing Limited fails to defend the claims. If the claims cannot be established, there will be no impact on the Group. Shareholders of the Company and potential investors should accordingly exercise caution when dealing in the securities of the Company.

The Company will make further announcement(s) timely should there be any significant progress in compliance with the Listing Rules.

The Board has also noted today's decrease in the share price of the shares of the Company and wishes to state that, save for the information disclosed herein, it is not aware of any reasons for such decrease.

Save as disclosed above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are disclosable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter disclosable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of the Company, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board
Starlight International Holdings Limited
LAU Sak Hong, Philip
Chairman

Hong Kong, 8 April 2010

As at the date of this announcement, the board of directors of the Company comprised Mr. LAU Sak Hong, Philip, Mr. LAU Sak Kai, Anthony and Mr. LAU Sak Yuk, Andy as executive directors; Mr. Peter HON Sheung Tin as non-executive director and Mr. HO Hau Chong, Norman, Mr. CHAN Chak Chung and Mr. Winston Calptor CHUCK as independent non-executive directors. 17.56A

** for identification purposes only*