



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 / 11 / 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Starlight International Holdings Limited

Date Submitted 01 / 12 / 2009

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 485 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>1,250,000,000</u>   | <u>\$0.40</u>    | <u>\$500,000,000</u>            |
| Increase/(decrease)                 | <u>Nil</u>             | <u>Nil</u>       | <u>Nil</u>                      |
| Balance at close of the month       | <u>1,250,000,000</u>   | <u>\$0.40</u>    | <u>\$500,000,000</u>            |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | <u>N/A</u>             | <u>_____</u>               | <u>_____</u>                              |
| Increase/(decrease)                 | <u>_____</u>           | <u>_____</u>               | <u>_____</u>                              |
| Balance at close of the month       | <u>_____</u>           | <u>_____</u>               | <u>_____</u>                              |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                      | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | N/A                            | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$500,000,000**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 785,088,828            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 785,088,828            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed   |  |   |
| 1. Share option scheme adopted on 12/09/2002   |                           |           |           |          |  |   |
| Ordinary shares  |                           |           |           |          |  |   |
| Exercise price:  |                           |           |           |          |  |   |
| HK\$0.814  | Nil                       | Nil       | Nil       | 500,000* | Nil  | 0   |
| HK\$0.89   | Nil                       | Nil       | Nil       | Nil      | Nil  | 12,000,000  |
| HK\$1.45   | Nil                       | Nil       | Nil       | Nil      | Nil  | 2,000,000   |
| HK\$1.66   | Nil                       | Nil       | Nil       | Nil      | Nil  | 220,000   |
| HK\$1.72   | Nil                       | Nil       | Nil       | Nil      | Nil  | 40,000  |
| HK\$1.93   | Nil                       | Nil       | Nil       | Nil      | Nil  | 3,000,000   |
| (Note 1)   |                           |           |           |          |  |   |
| 2. Share option scheme adopted on 15/01/2008   |                           |           |           |          |  |   |
| Ordinary shares  |                           |           |           |          |  |   |
| Exercise price:  |                           |           |           |          |  |   |
| HK\$1.042  | Nil                       | Nil       | Nil       | Nil      | Nil  | 150,000   |
| HK\$0.96   | Nil                       | Nil       | Nil       | Nil      | Nil  | 346,000   |
| HK\$0.40   | Nil                       | Nil       | Nil       | Nil      | Nil  | 500,000   |
| (Note 1)   |                           |           |           |          |  |   |

\* 500,000 shares were lapsed on 2 November 2009

|   |                            |  |     |  |  |
|---|----------------------------|--|-----|--|--|
| 3. N/A  |                            |  |     |  |  |
| ( / / )   |                            |  |     |  |  |
| shares  |                            |  |     |  |  |
| (Note 1)  |                            |  |     |  |  |
|   | Total A. (Ordinary shares) |  | N/A |  |  |
|   | (Preference shares)        |  | N/A |  |  |
|   | (Other class)              |  | N/A |  |  |
| Total funds raised during the month from exercise of options (State currency) |                            |  |     |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A   |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                        |                           |   |                            |                                     |  |   |
| Subscription price                                       |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |  |   |
| 2. N/A   |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                        |                           |   |                            |                                     |  |   |
| Subscription price                                       |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |  |   |
| 3. N/A   |                           |   |                            |                                     |  |   |
| ( / / )  |                           |   |                            |                                     |  |   |
| Stock code (if listed)                                   |                           |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                        |                           |   |                            |                                     |  |   |
| Subscription price                                       |                           |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | ( / / )                                   |                            |                                     |  |   |



For Main Board and GEM listed issuers

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| ( / / )<br>shares (Note 1)  |  |   |
| 2. N/A  |  |   |
| ( / / )<br>shares (Note 1)  |  |   |
| 3. N/A  |  |   |
| ( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  |   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto                 | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N/A  |   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  |   |
|                            |   | Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | N/A<br>N/A<br>N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | NIL |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

