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STARLITE

STARLIGHT INTERNATIONAL HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 485)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 March 2009 as compared to a profit for the year ended 31 March 2008.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Starlight International Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 March 2009 as compared to a profit for the year ended 31 March 2008. Such loss is mainly attributable to a decline in the Group’s turnover caused by a reduction in orders from the Group’s customers as a result of the global financial crisis and the ensuing economic downturn has also caused closure of certain customers.

This announcement is only based on the preliminary assessment by the management in accordance with the unaudited consolidated management accounts of the Group and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. The Company is still in the process of finalizing its final results. The audited consolidated results of the Group for the year ended 31 March 2009 are expected to be announced by the end of July 2009.

By Order of the Board
Lau Sak Hong, Philip
Chairman

Hong Kong, 25 June 2009

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Lau Sak Hong, Philip, Mr. Lau Sak Kai, Anthony, Mr. Lau Sak Yuk, Andy and a non-executive director, namely Mr. Hon Sheung Tin, Peter and three independent non-executive directors namely, Mr. Ho Hau Chong, Norman, Mr. Chan Chak Chung and Mr. Winston Calptor Chuck.