

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

STARLITE
STARLIGHT INTERNATIONAL HOLDINGS LIMITED
升岡國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 485)

**COMPLETION OF THE ISSUE OF
HK\$75,000,000 3% CONVERTIBLE BONDS DUE 2017**

References are made to (i) the joint announcement of Achieve Prosper Capital Limited (the “**Offeror**”), Starlight International Holdings Limited (the “**Company**”) and Fairy King Prawn Holdings Limited dated 21 March 2014 in relation to, among others, the CB Subscription; (ii) the circular (the “**Circular**”) of the Company dated 24 May 2014 in relation to, among others, the CB Subscription; and (iii) the joint announcement of the Offeror and the Company dated 29 May 2014 in relation to extension of CB Subscription Long Stop Date. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that all of the conditions precedent to the issue of the Convertible Bonds under the CB Subscription Agreement have been satisfied and that completion of the subscription by and issue of the Convertible Bonds to the Offeror took place on 30 July 2014.

By Order of the Board
Starlight International Holdings Limited
WANG Jing
Director

Hong Kong, 30 July 2014

As at the date of this announcement, the Board comprises Mr. Wang Jing, Mr. Wang Xing Qiao, Mr. Chen Wan Jin and Mr. Zhao Shuang as executive Directors; Mr. Li Jun as non-executive Director; and Mr. Yang Xin Hua, Mr. Wang Ping and Mr. Cheng Tai Kwan Sunny as independent non-executive Directors.

* for identification purpose only