

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Starlight International Holdings Limited	
Date Submitted	02 / 07 / 2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>485</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	\$0.10	\$500,000,000
Increase/(decrease):		-	
Balance at close of the month	5,000,000,000	\$0.10	\$500,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A			
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State* **HK\$500,000,000** · **HK\$500,000** · **HK\$500,000** · **HK\$500,000** · **HK\$500,000** · **HK**

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,013,430,751	N/A	N/A	N/A
Increase/ (decrease) during the month	20,377,734	N/A	N/A	N/A
Balance at close of the month	2,033,808,485	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
15/01/2008						
Ordinary						
shares						
Exercise price:						
HK\$0.2228	Nil	Nil	Nil	Nil	Nil	701,580
HK\$0.2053	Nil	177,734	Nil	Nil	177,734	554,577
HK\$0.188	Nil	5,300,000	Nil	Nil	5,300,000	0
HK\$0.100	Nil	9,000,000	Nil	Nil	9,000,000	0
HK\$0.123	Nil	2,000,000	Nil	Nil	2,000,000	0
HK\$0.132	Nil	1,600,000	Nil	Nil	1,600,000	0
HK\$0.115	Nil	1,500,000	Nil	Nil	1,500,000	0
HK\$0.120	Nil	800,000	Nil	Nil	800,000	0
(Note 1)						
(11010-1)						
2. Share option						
scheme						
adopted on						
Ordinary						
shares						
Exercise price:						
(Note 1)						

<u>3. N/A</u>						
(/ /) shares						
(Note 1)			ary shares) nce shares) other class)	20,377,734 N/A N/A		
Total funds raised during the mont options (State currency)	h from exercise					
Warrants to Issue Shares of the Iss	uer which are t	o be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				

For Main Board and GEM listed issuers

				For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
(Dute of expiry during yyy)	Varae	proceeding month	monui	monui		
N/A						
	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(]]					
(dd/mm/yyyy)	(/ /)				
		T (1		· · ···· · 1· · ··· ·)	0	
		Total		hary shares)	0	-
				ence shares)	N/A	_
			(0	Other class)	N/A	_
Convertibles (i.e. Convertible inte	o Shares of the I	ssuer which are to	be Listed)			
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
	-					
	-					
$\mathbf{S}_{toply} = \mathbf{J}_{toply} \left(\mathbf{f}_{toply}^{toply} \mathbf{J} \right)$						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	-					
	-					
	-					

			I	For Main Board	and GEM liste	d issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
	a 6			A	pursuant	thereto as at
	•	Amount at close		Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
Stock code (if listed)						Ì
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						Ì
<u>4. 1974</u>						
<u></u>						
Steels and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	/		Total C. (Ordin	nary shares)	0	
				ence shares)	 N/A	-
			•	Other class)	N/A	-
			(10/11	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
$\frac{(//)}{(N_{oto} - 1)}$		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		,	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)			N/A	
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

Class of shares issuable		Type of Issue		F	For Main Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares of shares Class of shares Ordinary Shares Case of shares of shares Cancellation date : (dd/mm/yyyy) ACM approval date: (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State (dd/mm/yyyy) Class of shares issuable (// /) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (// /) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (// /)							
Class of shares Ordinary Shares Class of shares Class of shares Ordinary Shares Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A	5.	Scrip dividend	At price : State currency ——	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)			
6. Repurchase of shares Cancellation date : (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (1 / 1) 8. Consideration issue At price : State currency Class of shares issuable (1 / 1) 8. Consideration issue At price : State (ul/mm/yyyy) Issue and allotment (1 / 1) 8. Consideration issue At price : Mathematical State (dd/mm/yyyy) Issue and allotment (1 / 1) 8. Consideration issue At price : Mathematical State (dd/mm/yyyy) Issue and allotment (1 / 1) 8. Consideration issue At price : Mathematical State (1 / 1) Issue and allotment (1 / 1) 9. Class of shares issuable (1 / 1) Issue and allotment (1 / 1) 9. Class of shares issuable (1 / 1) Issue and allotment (1 / 1) 9. Class of shares issuable (1 / 1) Issue and allotment (1 / 1) 9. Class of shares issuable (1 / 1) Issue and allotment (1 / 1) 9. Class of shares issuable (1 / 1) Issue and allotment (1 / 1) 9. Class of shares issuable (1 / 1) Issue and allotment (1 / 1)				EGM approval date: (dd/mm/yyyy)	(N/A	
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (Note 1) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	6.			repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date:	Ordinary Shares	N/A	
7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(///)$ Issue and allotment $(///)$ (///) EGM approval date: $(///)$ EGM approval date: $(///)$							
8. Consideration issue At price : State currency — $Iissue and allotment (///) Iissue and allotment ($	7.	Redemption of shares		Redemption date :	(//)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)					(//)	N/A	
8. Consideration issue At price : State currency — Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue			(//)		
<u>N/A</u>					(//)		
						N/A	

				For Main Boar	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ /) (/ /)	N/A	
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	le (/ /) (/ /)	N/A	
			Total E. ((Ordinary share Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,377,734
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	ıre Capital").)

Remarks (if any):

Submitted by: Lo Tai On
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.