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**ACHIEVE PROSPER CAPITAL  
LIMITED**

**達榮資本有限公司**

*(Incorporated in Samoa with limited liability)*

**STARLITE**  
**STARLIGHT INTERNATIONAL  
HOLDINGS LIMITED**

**升岡國際有限公司\***

*(Incorporated in Bermuda with limited liability)*

*(Stock code: 485)*

## **EXTENSION OF CB SUBSCRIPTION LONG STOP DATE**

References are made to (i) the joint announcement issued by the Offeror, Fairy King Prawn and the Company dated 21 March 2014 in relation to, among other things, the Sale and Purchase Agreement, the Group Restructuring, the Share Premium Reduction, the Distribution In Specie, the CB Subscription, the Disposal, the Framework Purchase Agreement, the Listco Offers and the Privateco Offer; and (2) the circular issued by the Company dated 24 May 2014 containing, among other things, details of the Sale and Purchase Agreement, the Group Restructuring, the Share Premium Reduction, the Distribution In Specie, the CB Subscription Agreement, the Disposal and the Framework Purchase Agreement, financial information on each of the Group, the Scheme Subsidiaries and the SIH Group, pro forma financial information of the Remaining Group and the Privateco Group, the letter of recommendation from the Independent Board Committee and the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding the Share Premium Reduction, the Distribution In Specie, the CB Subscription Agreement, the Framework Purchase Agreement and the respective transactions contemplated thereunder (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

On 29 May 2014 (after trading hours), the Company and the Offeror entered into a supplemental agreement to the CB Subscription Agreement pursuant to which the parties thereto agreed to extend the CB Subscription Long Stop Date from 31 May 2014 to 31 July 2014, or such later date as may be agreed between the Offeror and the Company in writing.

\* *for identification purposes only*

Save for the above, all other terms and conditions of the CB Subscription Agreement shall remain unchanged.

By Order of the board of  
**ACHIEVE PROSPER CAPITAL LIMITED**  
**WANG Xing Qiao**  
*Director*

By Order of the Board  
**STARLIGHT INTERNATIONAL HOLDINGS LIMITED**  
**LAU Sak Hong, Philip**  
*Chairman*

Hong Kong, 29 May 2014

*As at the date of this joint announcement, the Board comprised Mr. Lau Sak Hong, Philip, Mr. Lau Sak Kai, Anthony, Mr. Lau Sak Yuk, Andy and Ms. Lau Chu Lan, Carol as executive Directors, Mr. Peter Hon Sheung Tin as non-executive Director and Mr. Chan Chak Chung, Mr. Chuck Winston Calptor and Mr. Tang Yee Man as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror, Hong Kong Shihua, Liaoning Shihua Property, their respective associates and parties acting in concert with them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the information relating to the Offeror, Hong Kong Shihua, Liaoning Shihua Property, their respective associates and parties acting in concert with them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*As at the date of this joint announcement, (i) the sole director of the Offeror is Mr. Wang Xing Qiao; (ii) the sole director of Hong Kong Shihua is Mr. Wang Jing; and (iii) the sole director of Liaoning Shihua Property is Mr. Wang Jing.*

*The director of the Offeror, the director of Hong Kong Shihua and the director of Liaoning Shihua Property jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, its associates and parties acting in concert with it), and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this joint announcement (other than the information relating to the Group, its associates and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*The English text of this joint announcement shall prevail over its Chinese text.*