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STARLITE
STARLIGHT INTERNATIONAL HOLDINGS LIMITED
升岡國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 485)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the joint announcement made by Starlight International Holdings Limited (the “**Company**”), Achieve Prosper Capital Limited (the “**Offeror**”) and Fairy King Prawn Holdings Limited (“**Fairy King Prawn**”) on 21 March 2014 (the “**Joint Announcement**”) in relation to, among others, the Sale and Purchase Agreement, the Group Restructuring, the Share Premium Reduction, the Distribution In Specie, the CB Subscription, the Disposal, the Framework Purchase Agreement (i.e. a special deal under the Takeovers Code), the Listco Offers and the Privateco Offer. Capitalised terms used in this announcement have the same meaning as those defined in the Joint Announcement unless expressly defined herein.

As disclosed in the Joint Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Sale and Purchase Agreement, the Group Restructuring, the Share Premium Reduction, the Distribution In Specie, the CB Subscription Agreement, the Disposal, and the Framework Purchase Agreement; (ii) financial information on each of the Group, the Scheme Subsidiaries and the Privateco Group and pro forma financial information of the Remaining Group; (iii) the letter of recommendation from the Independent Board Committee and the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders regarding the Share Premium Reduction, the Distribution In Specie, the CB Subscription Agreement, the Framework Purchase Agreement (i.e. a special deal under the Takeovers Code) and the respective transactions contemplated thereunder; and (iv) a notice convening the SGM, was expected to be despatched to the Shareholders on or before 30 April 2014.

* *for identification purposes only*

As additional time is required to finalise certain information in the Circular, the despatch of the Circular to the Shareholders will be postponed to a date on or before 16 May 2014.

By Order of the Board
Starlight International Holdings Limited
LAU Sak Hong, Philip
Chairman

Hong Kong, 30 April 2014

As at the date of this announcement, the Board comprised Mr. Lau Sak Hong, Philip, Mr. Lau Sak Kai, Anthony, Mr. Lau Sak Yuk, Andy and Ms. Lau Chu Lan, Carol as executive directors, Mr. Peter Hon Sheung Tin as non-executive director and Mr. Chan Chak Chung, Mr. Chuck Winston Calptor and Mr. Tang Yee Man as independent non-executive directors.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.