

30 June 2014

Starlight International Holdings Limited  
5<sup>th</sup> Floor,  
Shing Dao Industrial Building,  
232 Aberdeen Main Road,  
Hong Kong

Dear Sirs,

**Re: Starlight International Holdings Limited (the “Company”)**

**Unconditional mandatory cash offers by Kingston Securities Ltd. for and on behalf of Achieve Prosper Capital Limited to acquire all the issued shares (other than those already owned or agreed to be agreed acquired by Achieve Prosper Capital Limited and parties acting in concert with it), and to cancel all the outstanding share options of the Company**

We, GF Capital (Hong Kong) Limited, the financial adviser to the Company in respect of the Listco Offers, refer to the composite document to be dated 30 June 2014 and to be jointly issued by Achieve Prosper Capital Limited and the Company (the “**Composite Document**”). Terms used herein shall have the same meanings as those defined in the Composite Document unless the context otherwise requires.

We hereby give our formal written consent and confirm that we have given and not withdrawn our written consent to the issue of the Composite Document with the inclusion of our report dated 24 May 2014 (the “**Report from GF Capital on the Statement**”), and references to our name in the Composite Document the form and context in which it appears. We also consent to this letter and the Report from GF Capital on the Statement being made available for inspection as described under the section headed “Documents available for inspection” in Appendix V to the Composite Document.

Yours faithfully,

For and on behalf of  
**GF Capital (Hong Kong) Limited**



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Brian Lee  
*Managing Director*